

SEQL: Pushing the Integrated Planning Envelope

Presentation to the North Carolina Board of Transportation Environmental Planning/Policy Committee

July 12, 2006



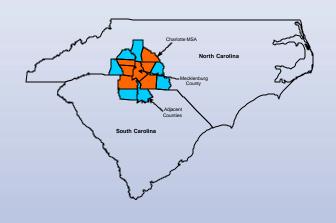


Quick SEQL History

- □ 2001 to 2006
- Begun by Charlotte and Mecklenburg County; managed by Centralina and Catawba Regional COGs
- □ Spread from 26 to over 80 jurisdictions and other stakeholder groups
- Significant EPA funding
- ☐ Progression:
 - ☐ From no discussion to toolkit (menu) of actions
 - ☐ From action implementation in a vacuum to action implementation that paid multiple benefits
 - ☐ From implementation to changes in decision-making processes



The SEQL Region















SEQL Goals

Implement regionally-endorsed environmental initiatives

 Engage in ongoing regional Integrated Environmental Planning and action

 Institutionalize environmental considerations in local and regional decision-making



SEQL Implementation Goal Successes

- □ 84 jurisdictions have self-reported implementation of 732 actions in four areas:
 - Air quality
 - Water quality
 - Sustainable growth
 - Additional environmental measures
- ☐ Estimated decrease in about 62 tons of emissions annually from certain SEQL AQ actions



The Integration Goal

- ☐ Defined by our elected officials as dealing with:
 - Cross-sectoral issues and impacts
 - Cross-jurisdictional issues and impacts
 - "Not just the usual suspects" but broader stakeholder groups
- □ Why?
 - Too easy to work at cross-purposes
 - Because it really does take more than one reason to get things done...in a sustainable way!

SEQL SUSTAINABLE ENVIRONMENT for QUALITY of LIFE

Key Integration Tools

- ☐ The Visioning Process
- ☐ Asking LIFESTYLE questions
- □ The Land Use/Comprehensive Planning Process and NCGS 160A-383 and NCGS 153A-341
- ☐ The "Web of Integration" Concept
- □ Stakeholder Processes of ALL types, including "not just the usual suspects"
- □ Integrated Planning Roundtables
- □ Data
- ☐ Talking to colleagues and non-colleagues







Why Land Use is Critical

☐ The way we develop our land impacts:

- How much we drive and whether we can walk, bike or use transit...
- The quality of our air...
- The quality of our water...
- Whether we are "fed" by the places we live
- Costs for providing services...
- Our long-term economic viability...
- And a whole range of social justice issues...







SEQL Integration Successes

- ☐ Cleveland County: The best way to preserve rural character is to make our cities and towns vibrant places
- Mecklenburg County: How to avoid the "good for water/bad for air" argument on density
- Mooresville/Charlotte/Others: Planning for walkability, transit, and mixed use also promotes senior citizens' independent living
- ☐ Gaston, Iredell, Union: "integrated planning roundtables"
- ☐ Lincoln County: Integrating environment with land use and transportation planning on the front end















The "Institutionalization" Goal

Means making environmental considerations and integrated planning part of "the way we do business"

□ Why?

- More likely to actually be done
- Creates a new organizational paradigm
- Outlives shorter-term changes in boards or staff
- Educates and "trains" the community in a way of interacting
- Is appreciated by the public because it makes sense!

 They think we're doing it already and a lot of their frustration is due to the fact that we're not!



Institutionalization Progress

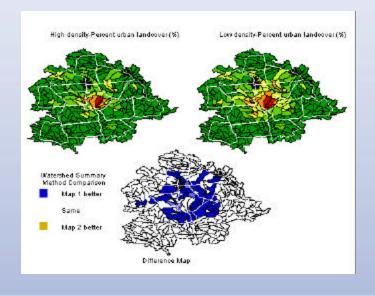
- □ Adoption of environmental and integrated planning considerations into local policy documents, procedures, and regional principles
 - Anti-idling policies by school systems and municipal/county fleets
 - "General Development Policies"
 - Inclusion of environment in land use plans, small area plans, and site review processes (that are mandated to be inclusive)
 - Visioning
- Adoption of specific tools into ordinances for land use regulation
 - Connectivity and access management provisions in and for subdivisions
 - Sidewalks
 - Tree planting or preservation
 - Including transportation goals in land use plans



ReVA and Scenario Planning

- Allows comparison of multiple environmental indicators across a large geography
 - Air
 - Terrestrial
 - Water
- ☐ Challenges:
 - Data intensive
 - Formulating assumptions
 - The issue of dueling models
 - How to explain the results

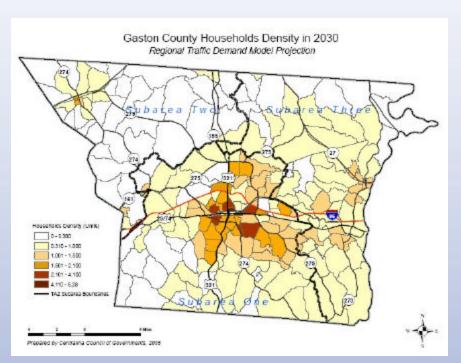


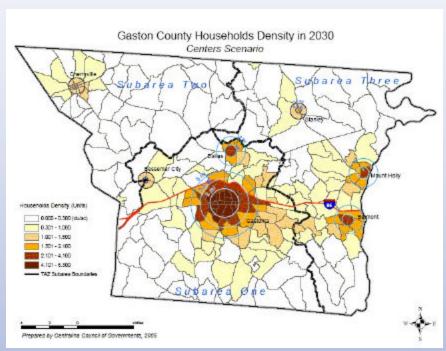






Redistributing Population to Test Smart Growth















Lessons Learned from the Implementation Phase

- □ A menu of options is important
- ☐ Having early and late adopters is to be expected
- □ People forget the good things they do—you have to keep reminding them!
- □ It is much easier to get local elected officials to do things for MORE THAN ONE REASON



Lessons Learned from the Integration Phase

- ☐ Everyone "gets it" but most haven't thought about it
 - Hire the best facilitator you can afford
 - It DOES require a change from a competitive to collaborative mindset
 - Focus on "interest" rather than "position"
- ☐ IP creates new and unexpected partners
 - ...and provides "political cover" to elected officials
- Policy makers DO listen to professional/technical staff—
 - So staff has to "get it" too and work together
 - "How we've always done it" and time are obstacles
- ☐ Funding programs, priorities, and regulations still often work toward "silo'd" approaches
- □ Large or small jurisdictions can do this!



Institutionalization Lessons AND Challenges

- □ Greatest promise: combination of integrated land use/transportation/environment planning based on a sound and well-documented community vision
 - How do the residents want to LIVE?—and how much will they GROW?
 - What do they treasure?
 - What are "fatal flaws" that would impact development planning?
 - Modeling the impacts of alternative futures both for data and visualization
- ☐ Greatest challenge, "What do you do with this information once you've got it?"
 - How do you balance open space preservation and protection of key areas with individual property rights?
 - How do you ensure economic equity to the maximum extent possible?
 - How do you do it fast enough in fast-growing areas?
 - How do you balance the State's need for consistency and accountability with the local need for flexibility and ownership?



What We Still Need to be Successful:

□ Better tools

- TDRs
- Stronger requirements for comprehensive planning and consistency reviews
- Integration of models and more widespread model use
 - Land use/transportation integration
 - Visualization
 - Development alternatives analysis tools and funding to use the ones that exist
- More research on integrated impacts—where are tipping points?

□ Better data

- Consistent GIS data consistent across large areas AND at a fairly fine scale
- Data to support the use of development alternative analysis tools
- Common standards for land use classification for tax purposes to create a parcel-based data set



What We Still Need to be Successful:

- ☐ Stronger public involvement
 - Public and elected/appointed official education on an ongoing basis
 - Much more emphasis on public involvement in our planning processes
- □ Staff support and better staff collaboration
 - Project "maintenance" staff can be minimal
 - We work by leveraging and "converting" other staff to SEQL principles
 - State staff flexibility in receiving new ideas and approaches
 - Ways to integrate State needs with local needs so that both are addressed with local ownership
 - Willingness to engage in "interest" discussions to solve problems
- Ways to satisfactorily document local commitments and ensure follow-through



Opportunities for Collaboration with NCDOT:

- The new CTP Process
- The Integration Working Group
- Collaborating on Visioning parameters that can support transportation and land use goals regionally—and considering scalar issues
- Dealing with multi-jurisdictional issues and corridor planning
- Volunteering as a guinea pig for tests of integration related to environmental/planning issues













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